NOTICE OF BOND ELECTION

THE STATE OF TEXAS

COUNTIES OF COLLIN AND DENTON

CITY OF PLANO

TO THE RESIDENT QUALIFIED ELECTORS OF THE CITY OF PLANO, TEXAS:

TAKE NOTICE that an election will be held in the City of Plano, Texas, on the 6th day of May, 2017, in accordance with a resolution adopted by the City Council which is a part of this notice for all purposes and reads substantially as follows:

A Resolution of the City of Plano, Texas, ordering a bond election to be held in the City of Plano, Texas, making provisions for the conduct of the election and resolving other matters incident and related to such election.

WHEREAS, the City Council of the City of Plano, Texas hereby finds that an election should be held to determine whether said governing body shall be authorized to issue bonds of said City in the amounts and for the purposes hereinafter identified; now, therefore,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF PLANO, TEXAS:

SECTION I: An election shall be held on the 6th day of May, 2017, in the City of Plano, Texas, which date is not less than seventy-eight (78) nor more than ninety (90) days from the date of the adoption hereof and is a uniform election date pursuant to Texas Election Code, Section 41.001, for the purpose of submitting the following measures:

PROPOSITION NUMBER 1

"SHALL the City Council of the City of Plano, Texas, be authorized to issue general obligation bonds of the City in the principal amount of $90,270,000 for permanent public improvements and public purposes, to wit: developing, engineering, constructing, reconstructing, improving, repairing, extending, expanding and enhancing streets, thoroughfares, alleys, sidewalks, bridges, intersections, screening walls and other public ways, including participation in joint projects with federal, state and local public entities and agencies, computerized signalization and monitoring equipment and other traffic controls, grade separations, street lighting, noise abatements, necessary and related storm drainage facilities and improvements, and the acquisition of any needed land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

PROPOSITION NUMBER 2

"SHALL the City Council of the City of Plano, Texas be authorized to issue general obligation bonds of the City in the principal amount of $29,000,000 for permanent public improvements and public purposes, to wit: acquiring, constructing, improving and equipping public safety facilities, including police, fire, emergency medical and other facilities to protect the safety, health and welfare of the residents of the City, including any needed land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

PROPOSITION NUMBER 3

"SHALL the City Council of the City of Plano, Texas, be authorized to issue general obligation bonds of the City in the principal amount of $78,850,000 for permanent public improvements and public purposes, to wit: renovating, constructing, developing, improving, expanding, furnishing, equipping and acquiring any needed land and rights-of-way for park improvements; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

PROPOSITION NUMBER 4

"SHALL the City Council of the City of Plano, Texas, be authorized to issue general obligation bonds of the City in the principal amount of $12,500,000 for permanent public improvements and public purposes, to wit: improving, renovating, expanding, furnishing and equipping recreation centers; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

PROPOSITION NUMBER 5

"SHALL the City Council of the City of Plano, Texas, be authorized to issue general obligation bonds of the City in the principal amount of $10,000,000 for permanent public improvements and public purposes, to wit: constructing, renovating, improving, expanding, and equipping municipal library facilities; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

PROPOSITION NUMBER 6

"Shall the City Council of the City of Plano, Texas, be authorized to issue general obligation bonds of the City in the principal amount of $3,500,000 for permanent public improvements and public purposes, to wit: constructing, renovating, restoring, improving, repairing, rehabilitating and equipping historical preservation structures within the City, including the Collinwood House; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and whether ad valorem taxes shall be levied upon all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity?"

SECTION II: In accordance with the provisions of an election services contract with the Collin County Elections Administrator (the "Collin County Contract") for that portion of the City located in Collin County and an election services contract to be entered into with the Denton County Elections Administrator (the "Denton County Contract") for that portion of the City located in Denton County, the election shall be conducted by the Collin County Elections Administrator and the Denton County Elections Administrator, respectively, in accordance with the provisions of the respective election services contracts (collectively, the "Contracts").

SECTION III: (a) With respect to that portion of the City located in Collin County, early voting for this election shall be conducted April 24, 2017 through May 2, 2017. The Collin County Elections Administration, 2010 Redbud Boulevard, Suite 102, McKinney, Texas 75069, is hereby designated the main early voting polling place, and Bruce Sherbet, Collin County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Collin County Contract. Early voting for that portion of the City located in Collin County will also be conducted at the locations shown in Exhibit A and all other locations as designated by the Collin County Elections Administrator, in accordance with the Collin County Contract. For more information regarding the City early voting locations within Collin County, please contact the Collin County Elections Department at (800) 687-8546 or www.collincountytx.gov/elections.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for this election shall be appointed and designated in accordance with the provisions of the Collin County Contract.

(b) With respect to that portion of the City located in Denton County, early voting for this election shall be conducted April 24, 2017 through May 2, 2017. The Denton County Elections Administration, Administrative Complex – Elections Building, 701 Kimberly Drive, Suite A101, Denton, Texas 76208, is hereby designated the main early voting polling place, and Frank Phillips, Denton County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Denton County Contract. Early voting for that portion of the City located in Denton County will also be conducted at the locations shown in Exhibit A and all other locations as designated by the Denton County Elections Administrator, in accordance with the Denton County Contract. For more information regarding the City early voting locations within Denton County, please contact the Denton County Elections Department at (940) 349-3200 or www.elections.dentoncounty.com.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for this election shall be appointed and designated in accordance with the provisions of the Denton County Contract.

SECTION IV: (a) Election day voting for that portion of the City located in Collin County will also be conducted at the locations shown in Exhibit B and all other locations as designated by the Collin County Elections Administrator, in accordance with the Collin County Contract. The election officers and maximum number of clerks for each voting place shall be determined and appointed in accordance with the Collin County Contract.

(b) The respective City election precincts for this election located in Denton County and the polling places designated for each election precinct will be as shown in Exhibit B and all other locations as designated by the Denton County Elections Administrator, in accordance with the Denton County Contract. The election officers and maximum number of clerks for each polling place shall be determined and appointed in accordance with the Denton County Contract.

On election day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

SECTION V: A voting system or systems meeting the standards and requirements of the Texas Election Code, as amended, is hereby adopted and approved for early voting by personal appearance and by mail and for election day voting.

Ballots shall be prepared in accordance with Texas Election Code, and permit electors to vote “FOR” or “AGAINST” the aforesaid measures which shall appear on the ballot substantially as follows:

PROPOSITION NUMBER 1

THE ISSUANCE OF $90,270,000 GENERAL OBLIGATION BONDS FOR STREET IMPROVEMENTS AND THE LEVY OF A TAX IN PAYMENT THEREOF

PROPOSITION NUMBER 2

THE ISSUANCE OF $29,000,000 GENERAL OBLIGATION BONDS FOR PUBLIC SAFETY IMPROVEMENTS AND THE LEVY OF A TAX IN PAYMENT THEREOF

PROPOSITION NUMBER 3

THE ISSUANCE OF $78,850,000 GENERAL OBLIGATION BONDS FOR PARK IMPROVEMENTS AND THE LEVY OF A TAX IN PAYMENT THEREOF

PROPOSITION NUMBER 4

THE ISSUANCE OF $12,500,000 GENERAL OBLIGATION BONDS FOR RECREATION CENTERS AND THE LEVY OF A TAX IN PAYMENT THEREOF

PROPOSITION NUMBER 5

THE ISSUANCE OF $10,000,000 GENERAL OBLIGATION BONDS FOR LIBRARY FACILITIES AND THE LEVY OF A TAX IN PAYMENT THEREOF

PROPOSITION NUMBER 6

THE ISSUANCE OF $3,500,000 GENERAL OBLIGATION BONDS FOR COLLINWOOD HOUSE AND HISTORIC PRESERVATION STRUCTURES AND THE LEVY OF A TAX IN PAYMENT THEREOF

SECTION VI: With respect to voters of the City residing in Collin County, the Central Counting Station for the tabulation and counting of ballots for this election shall be located at the Collin County Elections Administration, 2010 Redbud Boulevard, Suite 102, McKinney, Texas 75069 and the Manager, Tabulation Supervisor, Presiding Judge and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed and designated in accordance with the Collin County Contract. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Central Counting Station, as provided by Texas Election Code, Section 127.006, as amended.

With respect to voters of the City residing in Denton County, the Central Counting Station for the tabulation and counting of ballots for this election shall be located at the Denton County Elections Administration, Administrative Complex – Elections Building, 701 Kimberly Drive, Suite A101, Denton, Texas 76208 and the Manager, Tabulation Supervisor, Presiding Judge and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed and designated in accordance with the Denton County Contract. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Central Counting Station as provided by Texas Election Code, Section 127.006, as amended.

SECTION VII: This election shall be held and conducted in accordance with the provisions of Texas Election Code and Texas Government Code, Chapter 1251, and to the

extent required by law, all election materials and proceedings shall be printed in both English and Spanish.

SECTION VIII: A substantial copy of this Resolution shall serve as proper notice of said election. Said notice shall be published on the same day in each of two successive weeks in a newspaper of general circulation in said City, the first of said publications to appear in said newspaper not more than thirty (30) days and not less than fourteen (14) full days prior to the day of the election. Additionally, said notice shall be posted (i) at three (3) public places within the City and at the City Hall not less than twenty-one (21) full days prior to the date on which said election is to be held, (ii) prominently on the City's Internet website during the twenty-one (21) days prior to election day, and (iii) in a prominent location at each polling place on the day of the election and during early voting.

SECTION IX: In accordance with Texas Election Code, Section 3.009(b), as amended, the aggregate amount of outstanding principal of the City's debt obligations secured by ad valorem taxes as of the beginning of the City's 2016/2017 fiscal year, totaled $302,590,000; the aggregate amount of outstanding interest on the City's debt obligations secured by ad valorem taxes as of the beginning of the City's 2016/2017 fiscal year totaled $1,106,513.75; and the ad valorem debt service tax rate for the City for the 2016/2017 fiscal year is $0.1230 per $100 of taxable assessed valuation. Based on the bond market conditions at the date of adoption of this Resolution, the maximum net effective interest rate for any series of the bonds is estimated to be 5.25%. Such estimated maximum rate is provided as a matter of information and in accordance with the requirements of Texas law, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

SECTION X: This Resolution hereby incorporates the provisions of the Collin County Contract and the Denton County Contract, and to the extent of any conflict between this Resolution and the Collin County Contract and the Denton County Contract, the provisions of the Collin County Contract and the Denton County Contract, as applicable, shall control. The Mayor, City Manager or City Secretary or other appropriate official, is hereby authorized to correct, modify or change the Exhibits to this Resolution based upon the final locations and times agreed upon by the Collin County Elections Administrator and the Denton County Elections Administrator, as applicable, and the City.

PASSED AND APPROVED, this the 13th day of February, 2017.

/s/ Harry LaRosiliere
Harry LaRosiliere, Mayor

ATTEST:

/s/ Lisa C. Henderson
Lisa C. Henderson, City Secretary

APPROVED AS TO FORM:
/s/ Paige Mims
Paige Mims, City Attorney

EXHIBIT A

Early Voting Locations and Hours
City of Plano
Collin County*

Polling Place	Address	City
Collin County Election Office (Main Early Voting Location)	2010 Redbud Boulevard #102	McKinney
Carpenter Park Recreation Center	6701 Coit Road	Plano
Christopher A. Parr Library	6200 Windhaven Parkway	Plano
Collin College-Spring Creek Campus	2800 E. Spring Creek Parkway	Plano
Haggard Library	2501 Coit Road	Plano
Harrington Library	1501 18th Street	Plano
Maribelle M. Davis Library	7501-B Independence Parkway	Plano
Murphy Community Center	206 N. Murphy Road	Murphy (no cost to City)
Plano ISD Administration Center	2700 W. 15th Street	Plano
Renner Frankford Branch Library	6400 Frankford Road	Dallas (no cost to City)

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
April 23	*April 24* **8am – 5pm**	*April 25* **8am – 5pm**	*April 26* **8am – 5pm**	*April 27* **8am - 7pm**	*April 28* **8am - 5pm**	*April 29* **8am - 5pm**
April 30	*May 1* **7am – 7pm**	*May 2* **7am – 7pm**	*May 3*	*May 4*	*May 5*	*May 6* **7am – 7pm Election Day**

* City voters who reside in Collin County may vote at any of the additional Early Voting locations provided in the Collin County Contract or at www.collincountytx.gov/elections.

EXHIBIT A (CONT.)

Early Voting Locations and Hours
City of Plano
Denton County*

The following early voting locations will be open:
Monday, April 24 – Saturday, April, 29: 8am – 5pm
Monday, May 1 – Tuesday, May, 2: 7am – 7pm

Polling Place	Address	City
Denton County Elections Administration (Main Early Voting Location)	701 Kimberly Drive	Denton
Argyle Town Hall	308 Denton Street	Argyle
Bartonville Town Hall	1941 E. Jeter Road	Bartonville
Carrollton Public Library	4220 N. Josey Lane	Carrollton
Ponder Town Hall	405 Shaffner Street	Ponder
Justin Municipal Complex	415 N. College Avenue	Justin
Double Oak Town Hall	320 Waketon Road	Double Oak
Flower Mound Police and Court Building	4150 Kirkpatrick Lane	Flower Mound
Frisco Fire Station #4	4485 Cotton Gin Road	Frisco
Frisco Fire Station #7	330 W. Stonebrook Parkway	Frisco
Griffin Middle School – Frisco	3703 Eldorado Parkway	Frisco
Highland Village Municipal Complex	1000 Highland Village Road	Highland Village
Lake Dallas ISD Administration Building	104 Swisher Road	Lake Dallas
Krum ISD Administration Building	1200 Bobcat Boulevard	Krum
Lewisville Municipal Annex	1197 W. Main Street	Lewisville
Little Elm Public Library	100 W. Eldorado Parkway	Little Elm
Pilot Point ISD Administration Building	829 S. Harrison Street	Pilot Point
Roanoke Public Library	308 Walnut Street	Roanoke
Griffin Middle School – The Colony	5105 N. Colony Boulevard	The Colony
Lakeview Middle School	4300 Keys Drive	The Colony
Oak Point Community Center	100-B Naylor Road	Oak Point
Parr Library	6200 Windhaven Parkway	Plano
Sanger Church of Christ	400 Locust Street	Sanger
Steven E. Copeland Government Center	1400 FM 424	Cross Roads
Corinth City Hall	3300 Corinth Parkway	Corinth
Argyle Middle School	6601 Canyon Falls Drive	Roanoke
Harvest Hall Community Center	1251 Homestead Way	Argyle

The following early voting location will **only** be open:
Monday, April 24 – Thursday, April 27: 8am – 5pm
Friday, April 28: 8am – 4pm
Monday, May 1 – Tuesday, May 2: 7am – 7pm

Polling Place	Address	City
Denton Civic Center	321 E. McKinney Street	Denton

*City voters who reside in Denton County may vote at any of the additional Early Voting locations provided in the Denton County Contract.

EXHIBIT B

Election Day Vote Centers
City of Plano
Collin County*

Vote Center Locations	Address	City
Armstrong Middle School	3805 Timberline Drive	Plano
Bethany Elementary School	2418 Micarta Drive	Plano
Bowman Middle School	2501 Jupiter Road	Plano
Carpenter Middle School	3905 Rainier Road	Plano
Collin College-Spring Creek Campus	2800 E. Spring Creek Parkway	Plano
Haggard Middle School	2832 Parkhaven Drive	Plano
Hendrick Middle School	7400 Red River Drive	Plano
Parr Library	6200 Windhaven Parkway	Plano
Robinson Middle School	6701 Preston Meadow Dr.	Plano
Schimelpfenig Middle School	2400 Maumelle Drive	Plano
Shepton High School	5505 Plano Parkway	Plano
Tom Muehlenbeck Recreation Center	5801 W. Parker Road	Plano
Wilson Middle School	1001 Custer Road	Plano

*City voters who reside in Collin County may vote at any of the additional Election Day Vote Centers provided in the Collin County Contract or at www.collincountytx.gov/elections.

Election Day Voting Location
City of Plano
Denton County*

Precinct	Location	Address	City	ZIP
2020	Parr Library	6200 Windhaven Parkway	Plano	75093

***City voters who reside in Denton County may vote at other applicable Election Day voting locations provided in the Denton County Contract.